





April 2025 Issue 24 Volume 261

Mission Statement: To prepare our members to best serve their communities and represent our industry through education, shared experiences, and motivation

Next Meeting: 9:00 AM



MID-AMERICA science park Thursday, April 10th 821 S Lake Road South Scottsburg, Indiana **Room 126**

9:00 AM – 9:30 AM Brief Business Meeting with **Legislative Updates**

9:30 AM – 10:30 AM "Understanding Group Ancillary **Benefit Taxation**" (1 hr Course #30474) presented by Zach Wilding One America



10:30 AM – 11:30 AM "Spectacle Material Benefits in **Today's Vision Plan**"

Financial

(1 Hr. Credit, Course # 36626 presented by Christine Dietz, EyeMed Vision Care)



11:30 AM Dismissal



OUR PREZ SAYS...



Where did March go? Anybody know?? It flew by and now come the April showers!

For those we did not attend, our CE Day was awesome! We all left with a full dose of Ethics, thank you Sabine, and gained more knowledge with our presentation on Social Security Disability. It always great to learn about issues our client have outside our area of expertise so we can at least have an idea what they may be experiencing. And things that impact our own personal lives, as well.

COME AND GET MORE CE!!

We have 2 hours of CE this month with our resident favorite Zach Wilding with OneAmerica Financial presenting, and new to us Christine Dietz with EYEMED. Don't miss out on all the fun!! Speaking of fun -- GOLF! May 16th 9:00 at Timbergate!

See you there!

Charlie

Charlie Mayberry, NABIP/ South Central Indiana Chapter President

CHAPTER LEADERSHIP 2024-2025

President Charlie Mayberry

President Elect Johnny Reliford

Immediate Past President Charlie Mayberry Secretary

Jessica Croquart

Treasurer/Communications Andrea Bogard

Legislative/ ISAHU-PAC Larry Mayfield

> Awards/Vanguard Jessica Croquart

Membership Libertie Villalpando

Media Relations Laura D'Antoni

Professional Development Libertie Villalpando

> **NABIP Pac** Ky Yarling

Retention Greg Allen

Asst. Committee Mbrs. Christy McGinley/Kaitlynn Loy



NABIP/South Central Chapter Website: NABIPSCI.org



NABIP South Central Indiana Chapter



April 10 – Continuing Education May 8 – Continuing Education May 16 – Annual Golf Outing

June 12 - Susan Rider, NABIP Incoming National President

All financial records are available for review. Contact Andrea Bogard, Treasurer, at <u>ABogardInsurance@yahoo.com</u>. Copies of the By-Laws are available. Contact Jessica Croquart, Secretary, at <u>Jessica.Croquart@SIHO.org</u>

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SOUTH CENTRAL INDIANA APRIL MEMBER ANNIVERSARIES

SHERRY CASTETTER – 18 YRS. CAROL FLISPART – 17 YRS. LARRY LYNN – 13 YRS. CHARLIE MAYBERRY – 17 YRS.









It's time to begin thinking about our board of Directors for July 2025 thru June 2026. ALL KIDDING ASIDE and from someone who has served many years in varying roles, this is an opportunity you really should consider. It does not involve as much time as you might think and the benefits are great. You'll have a direct say in how we transact business and serve members like you. If approached, don't say no immediately. We're all busy – even those of us who are reTIRED. Give it some consideration, ask questions, and talk to those who have served in particular roles previously. Thanks for your time.

Andrea Bogard



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WEDNESDAY MAY 14

Registration and payment of \$100.00 per attendee must be received by April 25, 2025. Space is limited!

Check-in starts at 7:30am. Event begins at 8:15am sharp.

Contact Lori Rowan at Lori@ZellerInsurance.com with questions.

If you are a South Central member and attend the May 14th Medicare Summit Mini, your South Central chapter will reimburse \$25.00 of your \$100.00 registration fee IF you attend our special monthly meeting on June 12th when incoming NABIP president Susan Rider visits as our guest speaker! Contact Treasurer Andrea Bogard (ABogardInsurance@yahoo.com) after May 14th to claim.



Jess & Sandra Carrasquillo (co-founders)

Jess and Sandra offer a full-service insurance agency that concentrates in the senior market. We represent many of the top-rated insurance carriers when it



comes to Medicare and provide our clients with plans that fit their individual needs. We take the time to explain all your options in a simple and concise manner. Our staff is available for assistance with questions, claims, and concerns. With over **20** years of experience, our philosophy has always been to treat you with respect and to provide our services with honesty and integrity.

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Suggested by Andrea Bogard

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MARK YOUR CALENDARS!

Friday, May 16th is our 25th Annual Golf Outing at Timbergate Golf Course Edinburgh, Indiana.

Register your team and sponsorship now by contacting Bill Robinson (RoadGuy1950@hotmail.com.)

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NABIP.org Do you know that our association's website has a world of information available to you? Whether it's a compliance question, renewing your membership, completing a survey about your experience

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with Medicare as an agent/broker or having your clients complete one relating to their experiences to better help NABIP help our legislators understand the challenges faced – it's all there! Take a moment and check out the plethora of information contained there!





LET'S GO! Join us in Miami, FL, June 28 – July 1, 2025, for NABIP's Annual Convention for a future forward event that will CONNECT, INNOVATE and LEAD you to your best professional self.

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